



GRANTS MANAGEMENT

Barbados

April 21, 2016

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- Where we are?
- District 7030 Rotary Foundation Committee Strategic Plan
- Rotary Grants
- District Grants Management Process

WHERE WE ARE?

	2013/2014	2014/2015	2015/2016
Requested	7	6	6
Approved	7	6	6
Payed	4	6	6
Globa Amount	13 000	33 183	30 014
Amount available	34 000	33 183	30 014

Our Vision

In 2019, The Rotary Foundation (TRF) as a major partner to support communities in District 7030

Objectives

- Develop our TRF knowledge
- Increase our contributions to TRF
- Give better support to our communities through TRF grants

Actions

- Develop our TRF knowledge
 - Edit a TRF page in the DG newsletter monthly
 - Organize one TRF training seminar in each territory once a year
 - Create a club TRF chairs network through our district
- Increase our contributions to TRF
 - Engage all the clubs and rotary in EREY program
 - Organize a TRF event in each territory during DG visit
 - Establish The District 7030 Paul Harris Society
- Give better support to our communities through TRF grants
 - Invite clubs to tell stories about the previous grants since TRF established the new grants model
 - Clarify the grants management process

Indicators for results

- TRF knowledge
 - TRF training sessions attendees
- TRF contributions
 - Polio Plus contribution
 - Annual Fund contribution
 - # PHS members
- TRF communities support
 - # District Grants
 - # Global Grants
 - % Approved Grants
 - DDF amount

ROTARY GRANTS

- District grants
 - Small-scale, short-term
 - Local or international activities
 - Aligned with the Foundation's mission
 - Single grant awarded annually
- Global grants
 - Large, long-term projects
 - Sustainable, measurable outcomes
 - Alignment with areas of focus
 - International partnership
 - World Fund match

AREAS OF FOCUS

- Peace and conflict prevention/resolution
- Disease prevention and treatment
- Water and sanitation
- Maternal and child health
- Basic education and literacy
- Economic and community development



DISTRICT QUALIFICATION

- District leaders complete qualification process online annually
- Agree to implement MOU
- Conduct grant management seminars for clubs

THE ROTARY FOUNDATION

DISTRICT QUALIFICATION MEMORANDUM OF UNDERSTANDING

1. District Qualification
2. District Officer Responsibilities
3. Club Qualification
4. Financial Management Plan
5. Annual Financial Assessment
6. Bank Account Requirements
7. Report on Use of Grant Funds
8. Document Retention
9. Method for Reporting and Resolving Misuse of Grant Funds

1. District Qualification

To participate in district, global, and packaged grants, a district shall complete an online qualification process, agreeing to implement the financial and stewardship requirements in this memorandum of understanding (MOU). By successfully completing these requirements, a district becomes qualified, and eligible to participate in Rotary Foundation (TRF) grants.

- A. A district is responsible for the use of funds for district-sponsored grants, regardless of who controls the funds.
- B. A district is responsible for a club-sponsored grant if the sponsoring club has been terminated or is otherwise unable to take responsibility for the grant.
- C. To maintain qualified status, a district must comply with this MOU and all applicable TRF policies.
- D. Qualification may be suspended or revoked for any of the following:
 1. Misuse or mismanagement of grant funds, or failure to appropriately address allegations involving, but not limited to, fraud; forgery; membership falsification; gross negligence; endangerment of health, welfare, or safety of beneficiaries; ineligible contributions; use of funds for personal gain; undisclosed conflicts of interest; monopolization of grant funds by individuals; report falsification; overpricing; acceptance of payments from beneficiaries; illegal activities; use of grant funds for ineligible purposes
 2. Refusal to qualify member clubs without sufficient cause
- E. A district must cooperate with any financial, grant, or operational audits.

2. District Officer Responsibilities

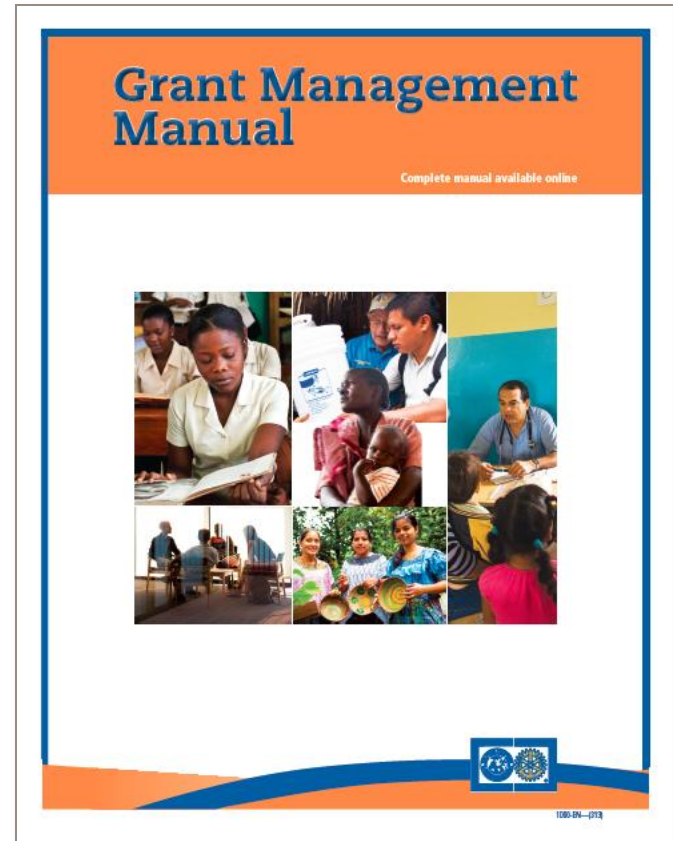
The district governor, district governor-elect, and district Rotary Foundation committee chair shall hold primary responsibility for club and district qualification, in addition to overseeing the proper implementation of TRF grants.

District officer responsibilities include:

1. Implementing, managing, and maintaining the district and club qualification process
2. Ensuring that all TRF grants adhere to stewardship measures and proper grant management practices
3. Abiding by, following, enforcing, disseminating, and educating Rotarians on the terms and conditions for district, global, and packaged grants

CLUB QUALIFICATION

- Agree to implement the club MOU
- Send club member to grant management seminar sponsored by the district
- Complete any other district requirements



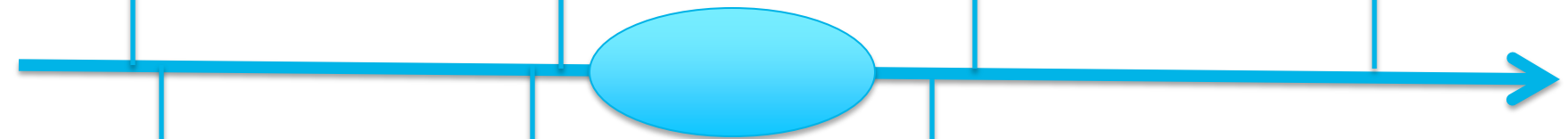
DISTRICT T MANAGEMENT PROCESS

District
Certification
from RI

District
Grants
Approval

Club
Report
Approval

District
Report
To RI



Club
Certification
from District

Club
Grant
Request

Club
Final
Report

RULES FOR 2016/2019

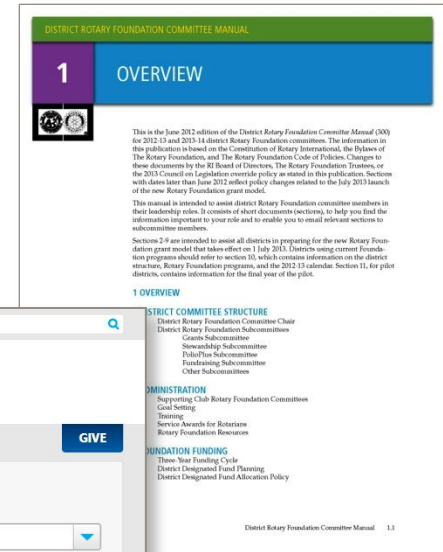
- One District Grant per territory
- Deadline December 31st, 2016
- Aligned on the six areas of focus
- Aligned on Rotary standards for financial statements
- Contribute to the Foundation

ACTION PLAN


1. Go back to your club and see if you are eligible for a grant
2. Identify if there is a need in your community for a grant
3. Request AG of DRFC assistance if needed
4. Apply for a grant (global online, district with a form)
5. Receive approval from DG/TRF
6. Do your project/Organize your database
7. Make your report to DG/TRF

RESOURCES

- www.rotary.org/myrotary/grants
- Learning center
- Training materials




ROTARY.ORG > MY ROTARY | [Sign in/Register](#) [Club Finder](#) [Location/Language](#)

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APPLY FOR GRANTS



ROTARY GRANTS

The Rotary Foundation offers grants that support a wide variety of projects, scholarships, and training that Rotarians are doing around the world. Explore the grant types and find one that's right for your project.

- [Grant application tool](#)
- [District grants](#)
- [Global grants](#)
- [Packaged grants](#)
- [Qualification](#)
- [Grant process](#)
- [Grant activities](#)
- [Original Foundation grants](#)


Tell us your role and your goal. We'll get you there.

I am a...

I want to...

[f](#) [t](#) [in](#) [+](#) [e](#) [p](#)

FEATURED STORY



It took a village

Rotary couple travels to remote areas of the world to help those most in need learn how to help themselves

[More >](#)

**We are the world, we are the children
We are the ones who make a brighter day
So lets start giving
There's a choice we're making
We're saving our own lives
Its true we'll make a better day
Just you and me**